



January 30, 2012

BY MESSENGER

Mr. John A. Anderson
Office of Fossil Energy
U.S. Department of Energy
Docket Room 3F-056, FE-50
Forrestal Building
1000 Independence Avenue, S.W.
Washington, DC 20585



Re: Lake Charles Exports, LLC, - FE Docket No. 11-59-LNG

Dear Mr. Anderson:

On May 6, 2011, Lake Charles Exports, LLC (“LCE”) submitted an application for long-term authorization to export domestically produced liquefied natural gas (“LNG”) to both free trade agreement and non-free trade agreement countries (“Application”). The Application was amended on May 26, 2011 (“Amended Application”). As described in the Amended Application, LCE is a limited liability company formed under the laws of Delaware. LCE is owned by subsidiaries of BG Group plc and Southern Union Company.

On July 22, 2011, the Department of Energy issued DOE/FE Order No. 2987 granting LCE authorization to export domestically produced liquefied natural gas to countries that have or will enter into a free trade agreement with the United States that requires the national treatment for trade in natural gas. The portion of the Application seeking authority to export domestically produced LNG to non-free trade agreement countries is pending.

LCE submits this letter to notify the Department of Energy that Southern Union Company has entered into a Second Amended and Restated Agreement and Plan of Merger dated July 19, 2011 which provides for the merger of Sigma Acquisition Corporation (a wholly-owned subsidiary of Energy Transfer Equity, L.P.) with and into Southern Union Company. Following the consummation of the transaction, which is expected to close in the first quarter of 2012, Southern Union Company will be a wholly-owned subsidiary of Energy Transfer Equity, L.P.

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The proposed merger transaction does not impact the representations made in the Application or the authority sought therein. LCE will notify the Department of Energy once the transaction has closed.

Best regards,

/s/ James F. Moriarty

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