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rec'd DOE/FE Jan 14, 2013

January 10, 2013

Mr. John A. Anderson  
Manager, Natural Gas Regulatory Activities  
Office of Oil and Gas Global Security and Supply  
Office of Fossil Energy  
Department of Energy  
Washington, DC 20585

Re: Alaska Gas Port Authority (AGPA) LNG Export Application in FE  
Docket No. 12-75-LNG

Dear Mr. Anderson:

We are writing on behalf of our clients, Energy Resources, Inc., a Japanese corporation, and its wholly owned subsidiary, Resources Energy, Inc., a Delaware corporation, (together ERI/REI) to clarify a potential area of confusion regarding the AGPA Application and more specifically the letter to you from AGPA, dated November 9, 2012.

In Section I. A Process is in Place to Facilitate Pipeline Construction on page 3 of AGPA's letter, there is reference to a "consortium, known as Resources Energy Inc, (REI) ... comprised of six major Japanese companies with a focus of bringing natural gas to Japan" as having responded to a Solicitation of Interest issued by TransCanada and ExxonMobil for the AGIA Pipeline and having nominated 2.7 bcf/d of natural gas into the pipeline. In the context in which that statement is made, it could be inferred that REI is affiliated in some fashion with the AGPA Export Application. We wish to clarify that ERI/REI has no affiliation whatsoever with AGPA or the AGPA Export Application. In fact, in due course, ERI/REI will be submitting to the Department of Energy its own application for a permit to export LNG from Alaska to Japan.

If you require any further clarification, please do not hesitate to contact us.

Sincerely,

A handwritten signature in black ink, appearing to read "John L. Wittenborn". The signature is fluid and cursive, with a large initial "J" and "W".

John L. Wittenborn

Partner

202-342-8514

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