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April 1, 2014

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** Report submitted by e-mail to fergas@hq.doe.gov **

The Office of Fossil Energy
Natural Gas Regulatory Activities
U.S. Department of Energy
Docket Room FE-34
P.O. Box 44375
Washington, DC 20026-4375

Re: Excelerate Liquefaction Solutions I, LLC
FE Docket No. 12-61-LNG — Semi-annual Report

Dear Sir or Madam,

Pursuant to Ordering Paragraph I. in Order No. 3128, please accept this letter as the semi-annual report for Excelerate Liquefaction Solutions I, LLC (“ELS”) for the reporting period of October 1, 2013 through March 31, 2014.

Subsidiaries of ELS¹ filed an application with the Federal Energy Regulatory Commission (“Commission”) on February 6, 2014, seeking authorization for the proposed LNG export facilities under Section 3 of the Natural Gas Act and a certificate of public convenience and necessity for a feeder gas pipeline under Section 7 of the Natural Gas Act. Collectively, the facilities are part of the Lavaca Bay LNG Project. The Commission assigned the application Docket Nos. CP14-71-000, CP14-72-000, and CP14-73-000. ELS anticipates a project in-service date in the fourth quarter of 2018.

ELS continues to work with interested stakeholders regarding the Lavaca Bay LNG Project. ELS has met with the U.S. Environmental Protection Agency, U.S. Army Corps of Engineers (“USACE”), U.S. Fish and Wildlife Service, U.S. Coast Guard and Texas state resource agencies to secure regulatory authorizations to develop the proposed facilities. For example, on February 18, 2014, a permit application was filed with the USACE for dredging

¹ The applicants in the FERC proceeding are Excelerate Liquefaction Solutions (Port Lavaca 1), LLC, Excelerate Liquefaction Solutions (Port Lavaca 2), LLC, and Lavaca Bay Pipeline System, LLC.

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activities associated with the turning basin and berths at the export facility. The USACE assigned the permit application number SWG-2013-00053.

ELS continues to engage interested counterparties with a view to entering into definitive commercial arrangements related to the export of LNG from the proposed facility. Design of the project facilities is proceeding on schedule.

Please contact me if you have any questions.

Respectfully,

/s/ Jessica Fore

Jessica Fore
Counsel for Excelerate Liquefaction Solutions I, LLC