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THE WARNER  
1299 PENNSYLVANIA AVE., NW  
WASHINGTON, D.C.  
20004-2400

TEL +1 202.639.7700  
FAX +1 202.639.7890  
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October 1, 2013

Thomas E. Holmberg  
TEL +1 +1 202.639.7965  
FAX +1 +1 202.585.1016  
thomas.holmberg@bakerbotts.com

*\* Report submitted by e-mail to [fergas@hq.doe.gov](mailto:fergas@hq.doe.gov) \**

The Office of Fossil Energy  
Natural Gas Regulatory Activities  
U.S. Department of Energy  
Docket Room FE-34  
P.O. Box 44375  
Washington, DC 20026-4375

Re: Excelerate Liquefaction Solutions I, LLC  
FE Docket No. 12-61-LNG - Semi-annual Report

Dear Sir or Madam,

Pursuant to Ordering Paragraph I. in Order No. 3128, please accept this as the semi-annual report for Excelerate Liquefaction Solutions I, LLC (“ELS”) for April 1, 2013 through September 30, 2013.

Development activities continue. ELS is participating in the Federal Energy Regulatory Commission’s (the “Commission’s”) pre-filing process in Docket No. PF13-1-000, which commenced on November 20, 2012 with the Commission’s acceptance of ELS’s pre-filing application. As part of the pre-filing process, ELS has filed draft resource reports with the Commission and conducts weekly conference calls with Commission staff and other resource agencies to obtain feedback from Commission staff and these agencies on the draft resource reports and to provide updates regarding ELS’s development activities. ELS intends to file its formal application with the Commission for construction of the export facilities and the associated natural gas pipeline in the fourth quarter of 2013.

ELS continues to work with interested stakeholders regarding the export facilities project and the associated natural gas pipeline. ELS has met with and has continued communications with the U.S. Environmental Protection Agency, U.S. Army Corps of Engineers, U.S. Fish and Wildlife Service, U.S. Coast Guard and Texas state agencies to secure regulatory authorization for the proposed facilities.

During the third quarter of 2013, ELS executed a preliminary agreement with a potential customer for capacity at the liquefaction facility and the associated header pipeline. ELS is in active discussions with other prospective counterparties with a view to entering into definitive commercial arrangements related to the export of LNG from the proposed facilities during 2013.

Design of the project facilities is proceeding on schedule. ELS completed its front-end engineering and design ("FEED") work for the liquefaction facility in April 2013. The results from the FEED uphold the market validity of the export project as the site-specific study provides more accurate cost estimates and engineering documentation for the project. ELS anticipates an in-service date in the first quarter of 2018.

The ownership of Excelerate Energy L.P., the parent of ELS, has changed since the prior semi-annual report. On September 19, 2013, George B. Kaiser, an individual that had a 50 percent ownership interest in Excelerate Energy L.P. individually and through Excelerate Holdings, LLC, acquired the remaining 50 percent of ownership interest in the company that was held by RWE Supply & Trading Participations Ltd., a subsidiary of RWE, A.G. The change in ownership is anticipated to have no impact on the development of the project facilities nor will it alter the scheduled in-service date for the project.

Please contact me if you have any questions.

Respectfully,

/s/ Thomas E. Holmberg

Thomas E. Holmberg  
*Counsel for Excelerate Liquefaction Solutions I, LLC*