April 1, 2014

VIA EMAIL – Larine.Moore@hq.doe.gov
U.S. Department of Energy (FE-34)
Office of Fossil Energy
Office of Natural Gas Regulatory Activities
P.O. Box 44375
Washington, DC 20026-4375
Attention: Ms. Larine Moore, Docket Room Director

RE: Waller LNG Services, LLC, d/b/a Waller Point LNG
DOE Semi-Annual Report – April 1, 2014
DOE/FE Order No. 3211 - FE Docket No. 12-152-LNG

Dear Mrs. Moore:

Pursuant to Paragraph (I) of the above referenced Order, please accept this as the Semi-Annual Report for Waller LNG Services, LLC d/b/a Waller Point LNG ("Waller Point LNG") for the period October 2, 2013, through April 1, 2014, describing the progress of its proposed liquefaction facility project to export LNG from its proposed Waller Point LNG Terminal in Cameron Parish, Louisiana ("Waller Point LNG Terminal"). Development activities and contract negotiations continue to progress with potential customers for the proposed Waller Point LNG export project.

On November 26, 2013, Waller Point LNG filed an application, FE Docket No. 13-153-LNG, for long-term, multi-contract authorization to engage in exports of domestically produced LNG to Non-Free Trade Agreement countries in amounts up to approximately 1.5 million metric tons per year, which is equivalent to approximately 70 billion standard cubic feet (Bcf) per year or 0.19 Bcf per day. Waller Point LNG’s development efforts in the Caribbean Basin and Africa have prompted this additional non-FTA capacity. As a result of these discussions, Waller Point LNG continues to refine its engineering and analysis of the project site layout and terminal configuration, and update its detailed design basis for the project. After continued work with Engineering Procurement & Construction (EPC) Contractors on final costing of the project, Waller Point LNG has reached a preliminary conclusion on its selection of qualified construction and technical services providers as well as the liquefaction equipment manufacturer needed for the construction and installation of the components of the liquefaction facility.

There have been no other updates to the status of any long-term contracts associated with the long-term export of LNG and any long-term supply contracts during the above noted timeframe.

Should you have any questions about the foregoing, please feel free to contact me at (504) 264-9236 or email me at bberthelot@wallermarine.com.

Respectfully submitted,

Beau Berthelot
Associate Counsel
Waller LNG Services, LLC, d/b/a Waller Point LNG

Cc: Taylor M. Norton, General Counsel